



# **MARKET ROUNDUP**







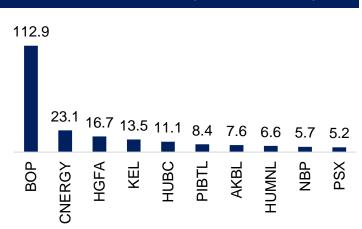
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## KSE-100 closes at 138,693 down 562 points

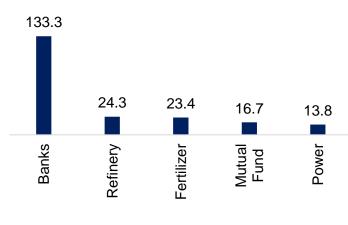
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
138,693 -0.40%	85,795 - <mark>0.13%</mark>	42,415 - <mark>0.50%</mark>	195,014 - <mark>0.54%</mark>

- The equity market opened on a positive note but was unable to sustain its early momentum. The KSE-100 Index reached an intraday high of 139,868 and a low of 138,614, ultimately settling at 138,693 a decline of 562 points. Trading volume stood at 272.2 million shares, with a total market turnover of PKR 15.9 billion.
- Major contributors to the index's decline included FFC (-1.2%, -155 points), HBL (-2.7%, -123 points), ENGROH (-1.3%, -90 points), MARI (-1.6%, -80 points), and EFERT (-1.3%, -56 points). On the volume front, BOP and CNERGY led the activity, trading 112.9 million and 23.1 million shares respectively.
- Profit-taking was evident in the Exploration & Production (E&P), Oil Marketing Companies (OMCs), and Fertilizer sectors, while Banks and Cement stocks witnessed mixed investor interest.
- The market remained volatile throughout the session, with selling pressure emerging at higher levels. Looking ahead, volatility is expected to persist in the short term. However, the broader trend remains upward, supported by optimism around strong dividend announcements particularly from the Banking and Fertilizer sectors. Investors are advised to focus on fundamentally robust sectors like E&Ps, OMCs, Fertilizers, and Banks, which continue to offer attractive dividend yields and strong growth prospects.
  Sales Desk

**Alpha Capital** 



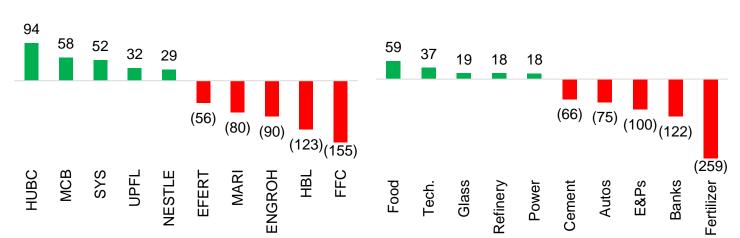
**Most Active Stocks (Vol. mn shares)** 



Top 5 Active Sectors (Vol. mn shares)

Stocks' Contribution to KSE 100 Index (points)

Sectors' Contribution to KSE 100 Index (points)







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